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The Emergence of GACA:

The beginning of Civil Aviation in the Kingdom goes back to the year 1364 AH, when the Kingdom gained its first civil aircraft during the reign of King Abdulaziz. The Kingdom's first civil aviation system was established in 1372AH. The Civil Aviation comprised of Saudi Arabian Airlines and Meteorology Department when it was separated from the Saudi Royal Air Force. The Saudi Arabian Airlines was detached from the Civil Aviation in 1379AH and was followed by Meteorological Department separating in 1386 AH. thus leaving it independent with its own budget. In 1397AH, The Department of Civil Aviation was renamed as the Presidency of Civil Aviation. In 1425AH, The Council of Ministers decided and issued a ruling to transform the Presidency of Civil Aviation to an autonomous entity and named General Authority of Civil Aviation (GACA).

In 1432AH, it has been separated from Ministry of Defense through Royal Decree with redrawn basic organizational structure to let it enjoy a legal and public status with its own administrative and financial independence. The direct supervision of the Premier would give it more motivation and greater independence for smooth and harmonious progress and development of air transport industry.

VISION:

Developing constantly the secured airspace according to the highest standards of safety and extending the excellent services to customers at our airports.

MISSION:

Development of Air Transport through: Construction and Management; Provision & Operation of Vital Systems and Infrastructure for Airports and Air Navigation with Essential Maintenance of the highest standards and modern systems; Application of Rules, Regulations and Procedures to ensure the Safety and Security of Air Transport.

Design for new Airport at Najran



Control Tower Design for New King Abdulaziz International Airport



OBJECTIVES:

- Develop the Financial Resources for GACA and accomplish the Financial Autonomy by following the Commercial Fundamentals.
- Encourage Investment Opportunities in Air Transport Sector.
- Provide the Excellent Services to Pilgrims and Passengers as per Contemporary Global Standards.
- Construction, Management and Upgrading of Basic Infrastructure for Air Transport Sector according to latest & modern systems.
- Introduce and Develop Procedures to ensure the Safety and Security of Air Transport.
- Establish criteria for Operation and Maintenance for Air Transport according to the Global Standards.
- Achieve the ideal performance of Human Resources and Employees Contentment in Excellent Work Environment.
- The strengthening of regional and international cooperation and effective participation in decision-making processes in the air transport industry.
- Protection of the environment and the negative impacts of air transport.
- Organization and development of air transport in accordance with the best international applications
- Create and convert strategic business units and activities into independent viable business entities.

New design for King Abdullah Bin Abdulaziz airport at Jazan



Prince Abdulmohsin Bin Abdulaziz, Yanbu

Preview of Air Traffic at the Kingdom's Airports during 2013:

Following are some significant features of air traffic at Kingdom's airports during the year 2013:

- The number of passengers at Saudi Arabian airports reached more than 68 million passengers, an increase of 5.2 % over 2012.
- The aircraft operations at Kingdom's Airports have increased by 1.2 % over 2012 and reached 565,631 operations and that was due to:
 - ✓ The Introduction of new carriers at Kingdom's airports.
 - ✓ Launching of International flights from some Domestic Airports.
- The volume of Cargo and Mail was 1,059,068 tons, 4 % more than the volume in 2012 .
- Umrah traffic decreased due to Haram Expansion Project at Makkah in 2013.

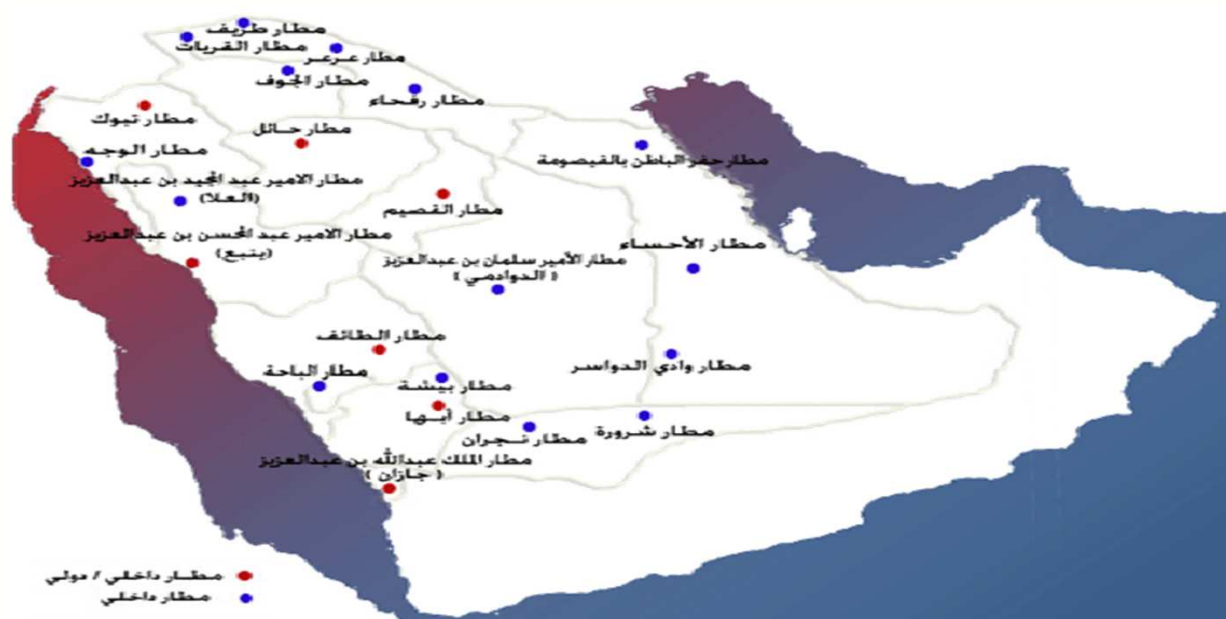
New design for Prince Muhammad Bin Abdulaziz International Airport





Airport Names & Cities in Kingdom of Saudi Arabia

الهيئة العامة للطيران المدني
General Authority of Civil Aviation

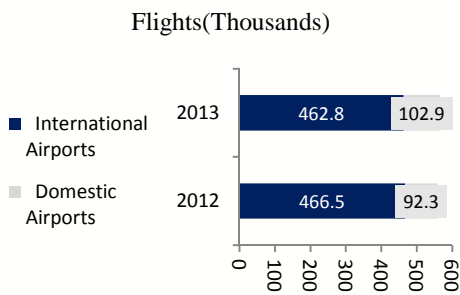


Airport Name *	CODE
JEDDAH, King Abdulaziz International Airport	JED
RIYADH, King Khaled International Airport	RUH
DAMMAM, King Fahd International Airport	DMM
MADINAH, Prince Muhammad Bin Abdulaziz International Airport	MED
ABHA Airport	AHB
JAZAN, King Abdullah Bin Abdulaziz Airport	GIZ
TABUK, Prince Sultan Bin Abdulaziz Airport	TUU
AL-GASSIM Airport	ELQ
TAIF Airport	TIF
YANBU, Prince Abdulmohsin Bin Abdulaziz Airport	YNB
NAJRAN Airport	EAM
HAIL Airport	HAS
BISHA Airport	BHH
AL-JOUF Airport	AJF
AL-BAHA Airport	ABT
ARAR Airport	RAE
AL-AHSA Airport	HOF
GURAYAT Airport	URY
SHARURAH Airport	SHW
AL-QAISUMAH, Hafr Albatin Airport	AQI
WADI AL-DWASER	WAE
TURAIK Airport	TUI
RAFHA Airport	RAH
WEDJH Airport	EJH
DAWADMI, Prince Salman Bin Abdulaziz Airport	DWD
Al-Ula, Prince Abdulmajeed Bin Abdulaziz Airport	ULH
RABIGH Airport	RGB

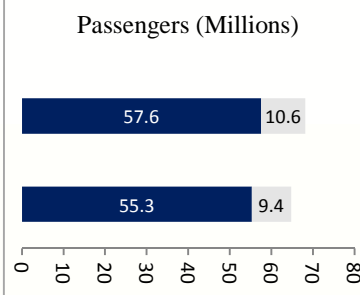
* The list of the airports has been sorted by Passenger Traffic volume.

Kingdom-wide Airport Traffic

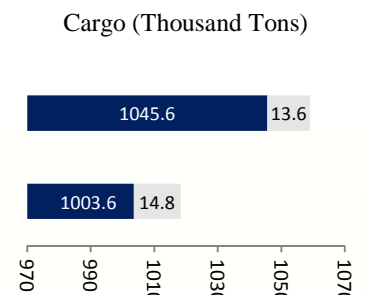
Airports	Flights		Passengers (thousands)		Freight & Mail (tons)	
	2012	2013	2012	2013	2012	2013
International Airports	466,494	462,773	55,339	57,564	1,003,562	1,045,488
Domestic Airports	92,297	102,858	9,433	10,555	14,766	13,579
Totals	558,791	565,631	64,773	68,120	1,018,328	1,059,067



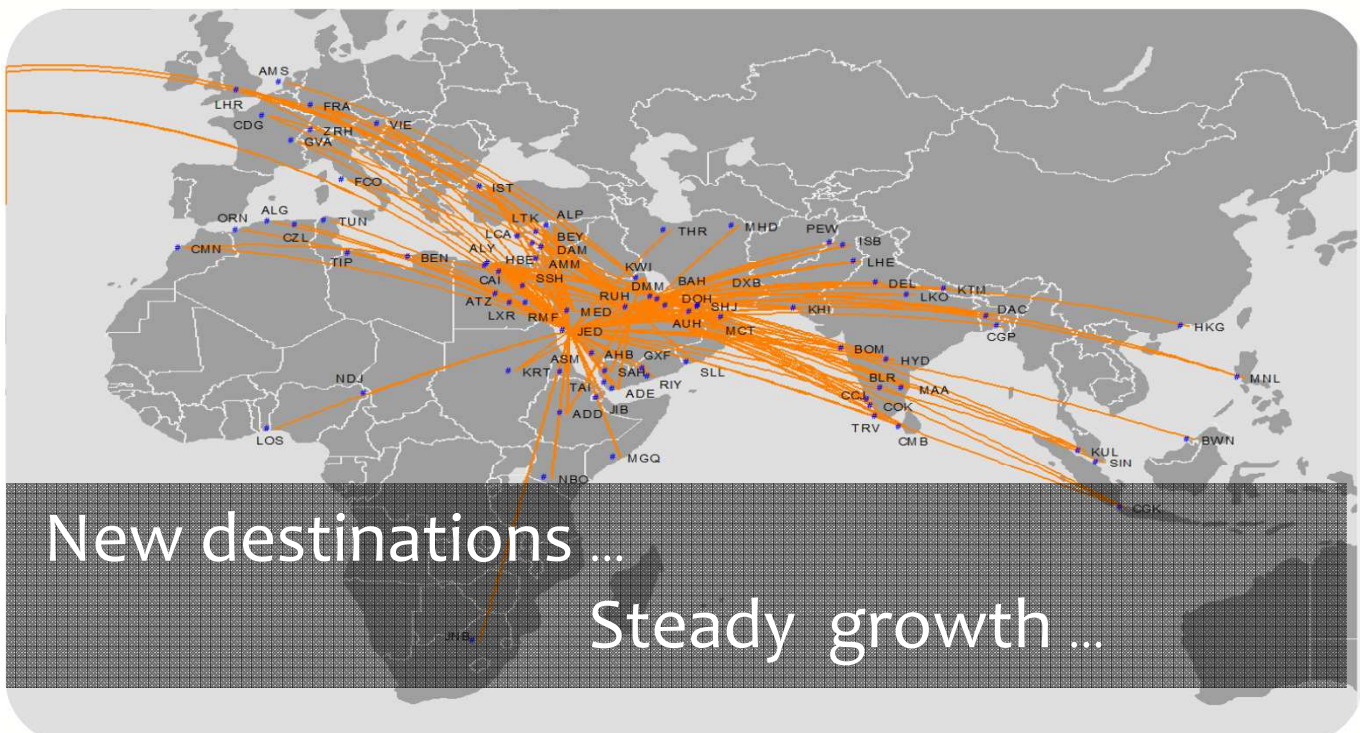
Number of Flights increased by 1.2%



Passengers increased by 5.2%



Cargo Tonnage increased by 4.0%.





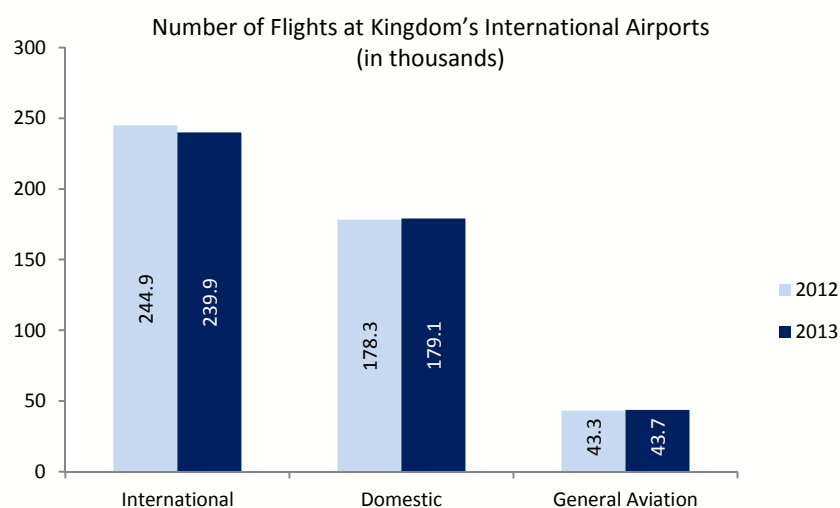
Number of Flights

International Airports	FLIGHTS							
	International		Domestic		General Aviation		Totals	
	2012	2013	2012	2013	2012	2013	2012	2013
King Abdulaziz International	129,165	114,636	64,536	58,466	14,508	14,344	208,209	187,446
King Khaled International**	65,224	69,405	71,167	74,972	17,142	16,937	153,533	161,314
King Fahd International	32,146	34,502	23,679	26,492	11,565	11,903	67,390	72,897
Prince Muhammad Bin Abdulaziz International	18,402	21,376	18,900	19,197	60	543	37,362	41,116
Totals	244,937	239,919	178,282	179,127	43,275	43,727	466,494	462,773

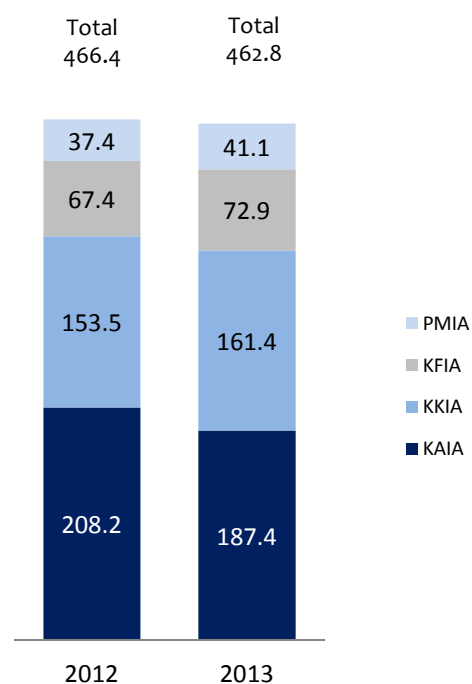
* International traffic includes Hajj and Umrah chartered flights.

** Flight data has been changed in the King Khaled International Airport in 2012.

- ▼ International Flights decreased by 2.0%
- ▲ Domestic Flights increased by 0.5%
- ▲ General Aviation Flights increased by 1.0%



- ▼ Flights decreased at King Abdulaziz International Airport by 10%
- ▲ Flight increased at King Khaled International Airport by 5.1%
- ▲ Flights increased at King Fahd International Airport by 8.2%
- ▲ Flights increased at Prince Mohammad Bin Abdulaziz International Airport by 10.0%





Kingdom's International Airports

Passengers Movement

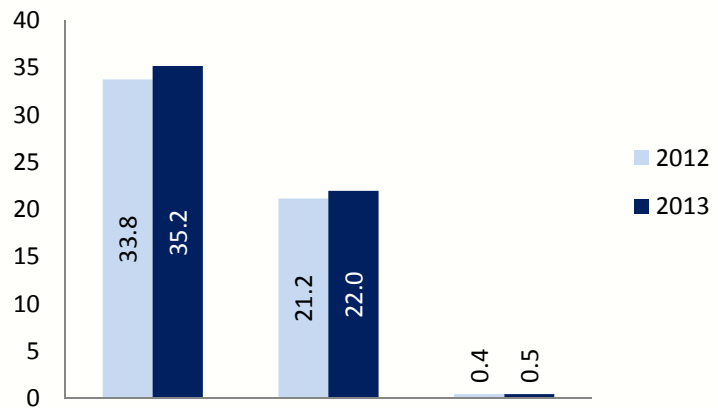
International Airports	Passengers (in thousands)									
	International		Domestic		General Aviation		Transit		Totals	
	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013
King Abdulaziz International	18,890	18,504	8,142	7,999	79	78	91	88	27,111	26,581
King Khaled International	8,288	9,198	8,721	9,325	60	61	682	582	17,069	18,585
King Fahd International	3,454	4,009	2,682	2,991	286	311	266	270	6,422	7,311
Prince Muhammad Bin Abdulaziz International	3,127	3,439	1,611	1,646	1	3	59	29	4,738	5,088
Totals	33,758	35,151	21,155	21,961	426	453	1,098	970	55,339	57,565

* International traffic includes Hajj and Umrah passengers on chartered flights.

** Transit Passengers are not included in Totals.

Passengers Movement at Kingdom's International Airports
(in million)

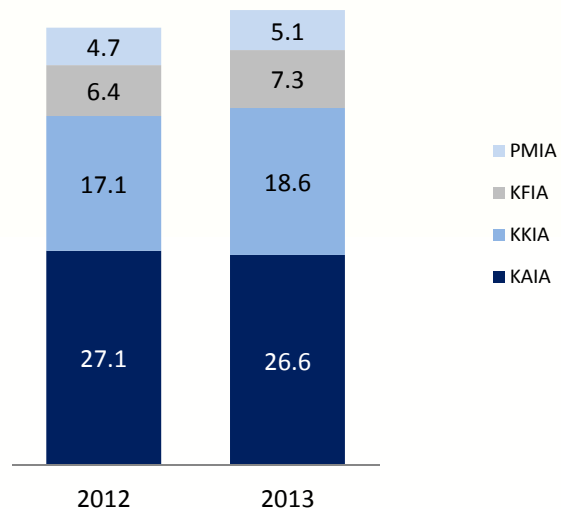
- ▲ International Passengers increased by 4.1%
- ▲ Domestic Passengers increased by 3.8%
- ▲ General Aviation Passengers increased by 6.2%
- ▼ Transit Passengers decreased by 11.7%



Total
55.3

Total
57.5

- ▼ Passengers at King Abdulaziz International Airport decreased by 2.0%
- ▲ Passengers at King Khaled International Airport increased by 8.9%
- ▲ Passengers at King Fahd International Airport increased by 13.9%
- ▲ Passengers at Prince Muhammad Bin Abdulaziz International Airport increased by 7.4%





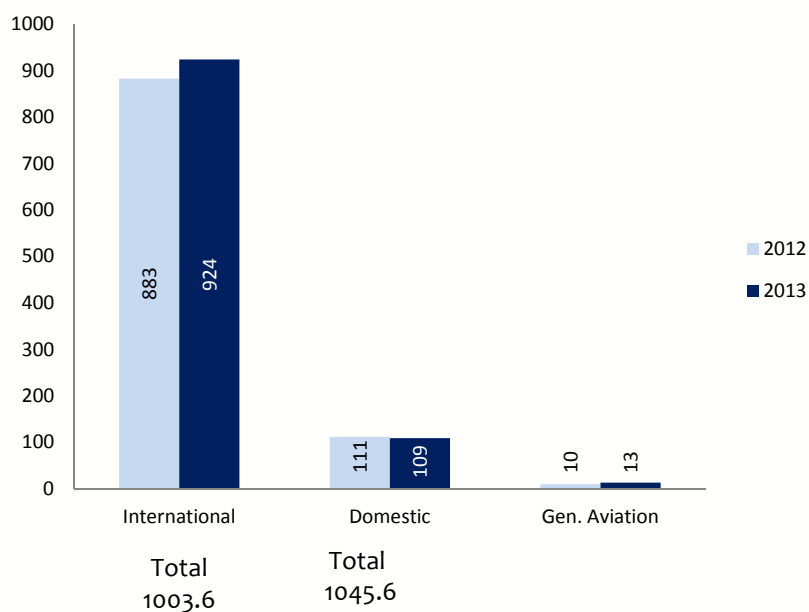
Cargo Traffic

International Airports	Cargo in tons							
	International		Domestic		Gen. Aviation		Totals	
	2012	2013	2012	2013	2012	2013	2012	2013
King Abdulaziz International	348,601	407,063	58,484	60,118	0	0	407,085	467,181
King Khaled International*	437,380	402,521	40,193	36,611	9,233	9,700	486,806	448,831
King Fahd International	92,739	108,584	10,087	9,759	594	3,312	103,421	121,655
Prince Muhammad Bin Abdulaziz International	3,801	5,634	2,449	2,187	0	0	6,251	7,822
Totals	882,521	923,802	111,214	108,675	9,827	13,012	1,003,562	1,045,488

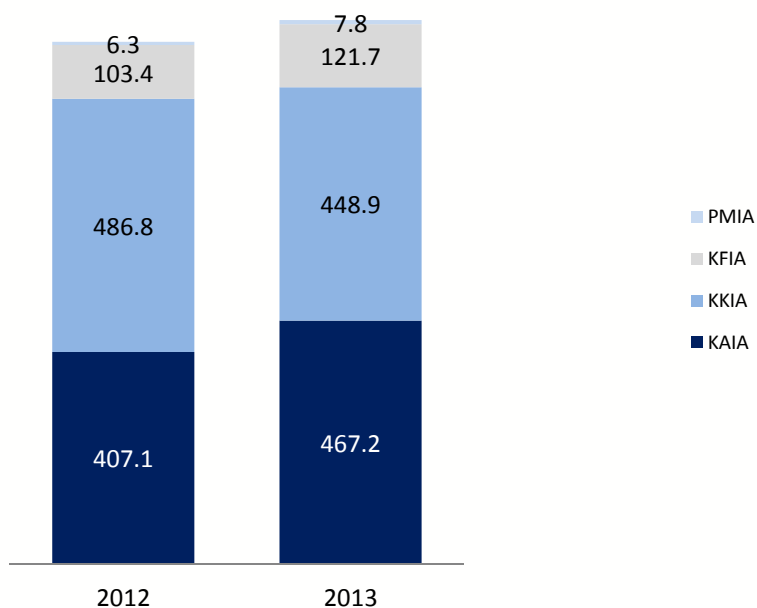
* Data has been changed in King Khaled International Airport in 2012.

Cargo (loaded & unloaded) at Kingdom's International Airports

- ▲ International Cargo increased by 4.7%
- ▼ Domestic Cargo decreased by 2.3%
- ▲ General Aviation Cargo increased by 32.4%



- ▲ Cargo at KAIA increased by 14.8%
- ▼ Cargo at KKIA decreased by 7.8%
- ▲ Cargo at KFIA increased by 17.6%
- ▲ Cargo increased by 25.1% at PMIA



Kingdom's Domestic Airports

Total Traffic

	Domestic Airport	Total Traffic*								
		Flights			Passengers (in thousands)			Cargo (in tons)		
		2012	2013	% Change	2012	2013	% Change	2012	2013	% Change
1	Abha	18,204	20,112	10.5%	2,124	2,326	9.5%	4,239.8	3,839.6	-9.4%
2	Tabuk, Prince Sultan Airport	8,104	8,567	5.7%	981	1,017	3.7%	2,156.1	2,032.9	-5.7%
3	Taif	5,905	7,771	31.6%	684	921	34.7%	494.0	409.8	-17.0%
4	Al-Gassim, Prince Naif Airport	7,374	9,185	24.6%	772	947	22.7%	1,055.1	909.2	-13.8%
5	Hail	4,358	5,027	15.4%	488	576	18.0%	1,175.0	1,092.0	-7.1%
6	Gazan, King Abdullah Airport	8,729	9,485	8.7%	1,164	1,289	10.8%	2,605.8	2,456.5	-5.7%
7	Al-Baha	2,990	2,857	-4.4%	329	328	-0.4%	113.2	130.1	14.9%
8	Wadi Dawaser	1,629	1,982	21.7%	96	110	14.7%	8.3	10.0	20.3%
9	Sharurah	1,544	1,941	25.7%	102	131	28.9%	74.3	81.7	9.9%
10	Turaif	946	983	3.9%	51	53	3.0%	20.4	24.4	19.6%
11	Bisha	3,332	3,573	7.2%	338	363	7.5%	120.3	123.9	3.0%
12	Ar'ar	2,009	2,118	5.4%	193	202	4.7%	389.2	359.6	-7.6%
13	Wedjh	852	1,030	20.9%	47	50	7.9%	17.4	25.4	46.1%
14	Rafha	737	922	25.1%	44	53	21.1%	35.1	29.1	-17.1%
15	Najran	5,678	5,905	4.0%	549	579	5.4%	605.5	527.6	-12.9%
16	Al-Qaisumah	1,874	2,166	15.6%	112	130	15.7%	100.2	118.3	18.1%
17	Al-Jouf	3,839	3,684	-4.0%	327	331	1.3%	626.5	641.0	2.3%
18	Al-Ahsa	4,966	5,494	10.6%	203	186	-8.7%	241.7	168.4	-30.3%
19	Al-Gurayat	1,681	1,664	-1.0%	166	168	1.4%	319.8	314.1	-1.8%
20	Yanbu, Prince Abdulmohsin Airport	6,869	7,707	12.2%	636	766	20.4%	357.4	274.9	-23.1%
21	Al-Ula, Prince Abdulmajeed Airport	216	217	0.0%	9	9	4.2%	5.4	1.1	0.0%
22	Dawadami, Prince Salman Airport	431	434	0.7%	19	21	10.9%	4.6	8.1	75.0%
23	Rabigh	30	34	13.3%	0	0	50.8%	0.8	1.1	28.8%
Totals		92,297	102,858	11.4%	9,433	10,555	11.9%	14,766.0	13,579.0	-8.0%

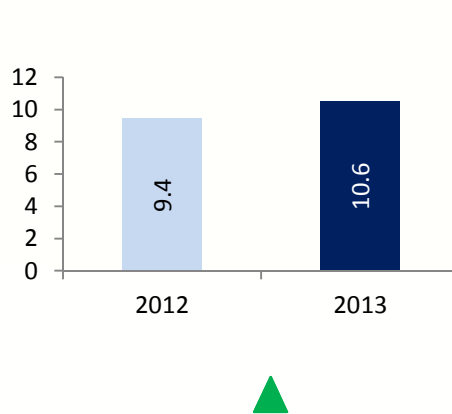
* Includes International, Domestic & General Aviation traffic. See page 10 & 11 for detail .

Flights(Thousands)



Flights increased by 11.4%

Passengers (Millions)



Passengers increased by 11.9%

Cargo (Thousand Tons)



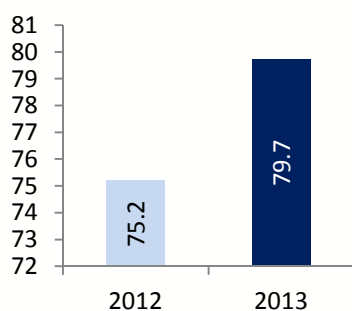
Cargo decreased by 8.0%

Kingdom's Domestic Airports

Domestic Traffic

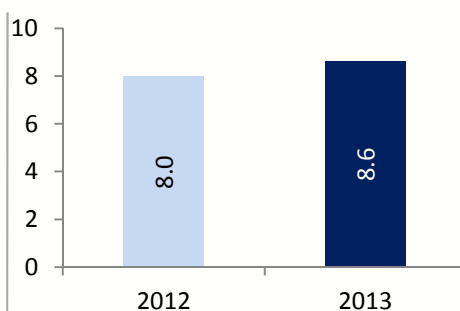
Domestic Airport	Domestic Traffic								
	Flights			Passengers			Cargo (in tons)		
	2012	2013	% Change	2012	2013	% Change	2012	2013	% Change
1 Abha	16,285	17,120	5.1%	1,950,503	2,077,495	6.5%	4,210.3	3,808.2	-9.5%
2 Tabuk, Prince Sultan Airport	7,397	7,592	2.6%	905,723	911,528	0.6%	2,155.9	2,032.9	-5.7%
3 Taif	3,724	4,686	25.8%	439,906	551,443	25.4%	493.7	409.8	-17.0%
4 Al-Gassim, Prince Naif Airport	4,901	4,872	-0.6%	473,746	490,706	3.6%	1,055.0	909.2	-13.8%
5 Hail	4,146	4,375	5.5%	467,554	509,311	8.9%	1,175.0	1,092.0	-7.1%
6 Gazan, King Abdullah Airport	8,621	9,158	6.2%	1,161,737	1,280,152	10.2%	2,604.3	2,456.5	-5.7%
7 Al-Baha	2,982	2,829	-5.1%	329,430	328,136	-0.4%	113.2	130.1	14.9%
8 Wadi Dawaser	1,623	1,972	21.5%	96,204	110,310	14.7%	8.3	10.0	20.6%
9 Sharurah	1,460	1,457	-0.2%	100,758	114,866	14.0%	74.3	81.7	9.9%
10 Turaif	732	731	-0.1%	39,751	40,852	2.8%	12.0	18.0	49.7%
11 Bisha	3,324	3,525	6.0%	337,879	363,307	7.5%	120.3	123.9	3.0%
12 Ar'ar	2,001	2,098	4.8%	192,807	201,853	4.7%	388.1	359.6	-7.3%
13 Wedjh	642	692	7.8%	35,269	35,407	0.4%	15.5	21.3	37.5%
14 Rafha	723	914	26.4%	43,344	52,661	21.5%	35.1	29.1	-17.1%
15 Najran	5,648	5,845	3.5%	548,816	578,285	5.4%	605.1	527.6	-12.8%
16 Al-Qaisumah	1,864	2,156	15.7%	111,861	129,487	15.8%	100.1	118.3	18.2%
17 Al-Jouf	3,543	3,446	-2.7%	312,272	323,395	3.6%	622.2	638.9	2.7%
18 Al-Ahsa	234	452	93.2%	27,096	39,592	46.1%	2.5	3.0	21.6%
19 Al-Gurayat	1,667	1,648	-1.1%	165,823	168,187	1.4%	319.8	314.1	-1.8%
20 Yanbu, Prince Abdulmohsin Airport	3,028	3,538	16.8%	238,058	287,807	20.9%	225.4	158.7	-29.6%
21 Al-Ula, Prince Abdulmajeed Airport	214	211	-1.4%	8,682	8,910	2.6%	5.4	1.1	-80.0%
22 Dawadami, Prince Salman Airport	431	420	-2.6%	19,293	21,374	10.8%	4.6	8.1	75.8%
Totals	75,190	79,737	6.0%	8,006,512	8,625,064	7.7%	14,346.1	13,252.1	-7.6%

Flights(thousands)



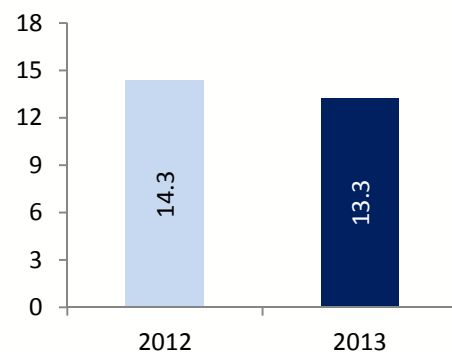
Flights increased by 6.0%

Passengers (Million)



Passengers increased by 7.7%

Freight & Mail ((thousand tons)



Cargo decreased by 7.6%

Kingdom's Domestic Airports



الهيئة العامة للطيران المدني
General Authority of Civil Aviation

International & General Aviation Traffic

International Traffic

Domestic Airports	International Traffic								
	Flights			Passengers			Cargo (Tons)		
	2012	2013	% Change	2012	2013	% Change	2012	2013	% Change
1 Abha	1,735	2,668	53.8%	165,362	238,176	44.0%	29.5	31.4	6.5%
2 Tabuk, Prince Sultan Airport	625	871	39.4%	71,674	103,125	43.9%	0.1	0.0	-100.0%
3 Taif	2,087	2,993	43.4%	240,694	368,028	52.9%	0.0	0.0	0.0%
4 Gazan, King Abdullah Airport	2	1	-50.0%	158	200	26.6%	1.2	0.0	-100.0%
5 Hail	186	618	232.3%	20,045	66,069	229.6%	0.0	0.0	0.0%
6 Ar'ar	2	0	-100.0%	69	0	-100.0%	1.1	0.0	-100.0%
10 Al-Gassim, Prince Naif Airport	2,387	4,117	72.5%	293,541	445,926	51.9%	0.1	0.0	-100.0%
11 Yanbu, Prince Abdulmohsin Airport	2,923	3,521	20.5%	353,329	435,805	23.3%	0.0	0.0	0.0%
12 Najran	0	10	100.0%	0	285	100.0%	0.0	0.0	0.0%
13 Al-Ahsa	0	48	100.0%	0	3,119	100.0%	0.0	0.0	0.0%
Totals	9,947	14,847	49.3%	1,144,872	1,660,733	45.1%	31.9	31.4	-1.7%

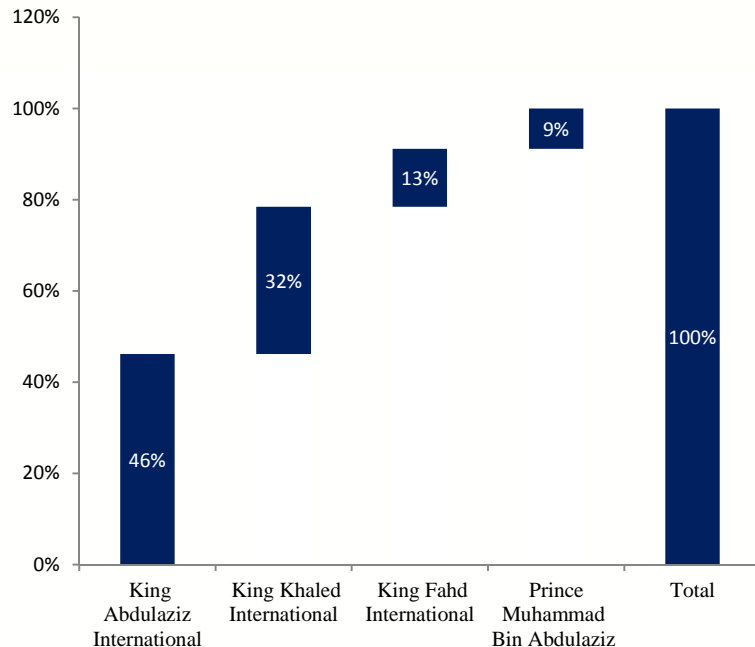
General Aviation Traffic

Domestic Airport	General Aviation Traffic								
	Flights			Passengers			Cargo (Tons)		
	2012	2013	% Change	2012	2013	% Change	2012	2013	% Change
1 Abha	184	324	76.1%	8,403	9,912	18.0%	0.0	0.0	0.0%
2 Tabuk, Prince Sultan Airport	82	104	26.8%	3,296	1,863	-43.5%	0.1	0.0	-100.0%
3 Taif	94	92	-2.1%	3,248	1,396	-57.0%	0.2	0.0	-100.0%
4 Al-Gassim, Prince Naif Airport	86	196	127.9%	4,591	10,255	123.4%	0.0	0.0	0.0%
5 Hail	26	34	30.8%	236	388	64.4%	0.0	0.0	0.0%
6 Gazan, King Abdullah Airport	106	326	207.5%	1,732	8,538	393.0%	0.3	0.0	-100.0%
7 Al-Baha	8	28	250.0%	32	116	262.5%	0.0	0.0	0.0%
8 Wadi Dawaser	6	10	66.7%	7	23	228.6%	0.0	0.0	0.0%
9 Sharurah	84	484	476.2%	789	15,990	1926.6%	0.0	0.0	0.0%
10 Turaif	214	252	17.8%	11,481	11,899	3.6%	8.4	6.5	-23.3%
11 Bisha	8	48	500.0%	10	56	460.0%	0.0	0.0	0.0%
12 Ar'ar	6	20	233.3%	97	100	3.1%	0.0	0.0	0.0%
13 Wedjeh	210	338	61.0%	11,319	14,879	31.5%	2.0	4.2	114.5%
14 Rafha	14	8	-42.9%	166	42	-74.7%	0.0	0.0	0.0%
15 Najran	30	50	66.7%	563	326	-42.1%	0.4	0.0	-100.0%
16 Al-Qaisumah	10	10	0.0%	70	60	-14.3%	0.1	0.0	-100.0%
17 Al-Jouf	296	238	-19.6%	14,521	7,789	-46.4%	4.3	2.1	-52.7%
18 Al-Ahsa	4,732	4,994	5.5%	176,266	143,001	-18.9%	239.3	165.5	-30.8%
19 Al-Gurayat	14	16	14.3%	134	62	-53.7%	0.0	0.0	0.0%
20 Yanbu, Prince Abdulmohsin Airport	918	648	-29.4%	44,903	42,674	-5.0%	132.0	116.2	-11.9%
21 Al-Ula, Prince Abdulmajeed Airport	2	6	200.0%	16	149	831.3%	0.0	0.0	0.0%
22 Dawadami, Prince Salman Airport	0	14	100.0%	0	24	100.0%	0.0	0.0	0.0%
23 Rabigh	30	34	13.3%	65	98	50.8%	0.8	1.1	28.8%
Totals	7,160	8,274	15.6%	281,945	269,640	-4.4%	387.9	295.5	-23.8%

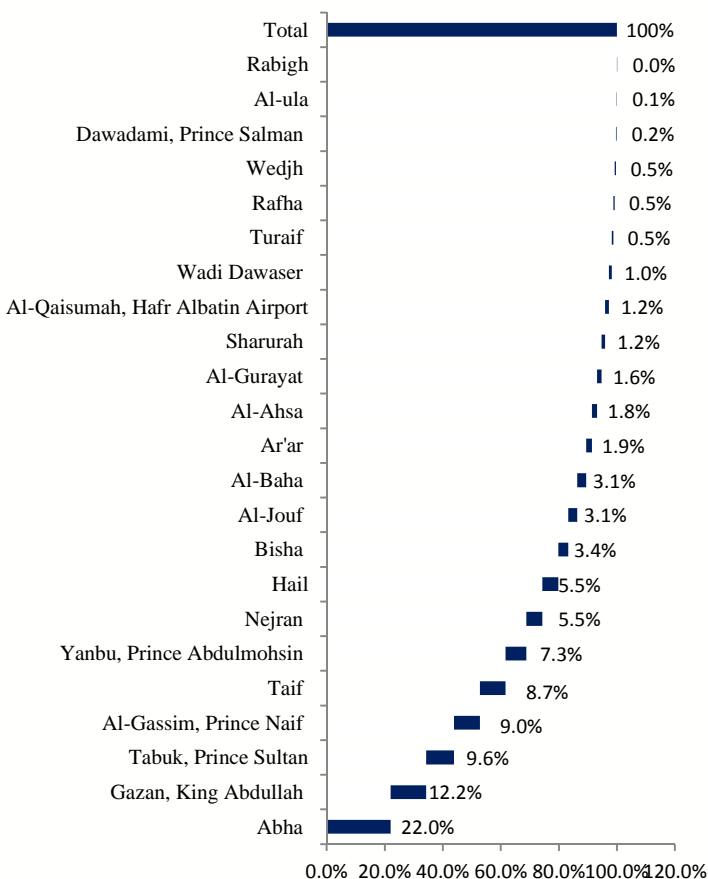
Market Share for International & Domestic Airports

- The international Passengers at King Abdulaziz Airport, Jeddah decreased by 2.0% and domestic passengers by 1.8% resulting in 2.0% decrease in total passengers traffic.
- A growth of 9% is noted in Passengers movement at King Khaled International Airport Riyadh, which is due to 11.1% increase in International and 6.9% increase in Domestic Passengers.
- The Passengers movement at King Fahd International Airport, Dammam is 13.9% more than the previous year. The International Passengers grew by 16.1% while Domestic Passengers by 11.5%
- Prince Muhammad Bin Abdulaziz International Airport registered an increase of 7.4% in Passengers movement. The number of International Passengers grew by 10 %, and Domestic Passengers by 2.2% .

International Airports Shares of Passengers Traffic



Domestic Airports Shares of Passengers Traffic



International traffic activity is increasing at domestic airports. Scheduled international flights are operating at Abha, Taif, Al-Gassim, Hail, Tabuk, Najran, Al-Ahsa and Yanbu. Egypt, Qatar, Turkey, United Arab Emirates and Yemen are among main destinations. The total passengers traffic at domestic airports has increased quite significantly by 11.9% over last year.

General Information Airport Traffic Ranking for the World (by Passengers)

Airport	Passengers (change on 2012)
Hartsfield-Jackson Atlanta	94.4 million (-1.13%)
Beijing	83.7 million (+2.2%)
London Heathrow	72.3 million (+3.4%)
Tokyo Haneda	69.0 million (+2.6%)
Chicago O'Hare	66.9 million (+0.1%)
Los Angeles International	66.6 million (+4.7%)
Dubai International	66.4 million (+15.2%)
Jakarta Soekarno-Hatta	62.1 million (+3.4%)
Paris Charles de Gaulle	62.0 million (+0.7%)
Dallas/Fort Worth	60.4 million (+3.2%)

- Hartsfield-Jackson Atlanta has retained its crown as the busiest airport in the world in 2013 – but the most notable mover in the top 10 was Dubai International up to 7th place from 10th.
- In sixth spot and growing fast was Los Angeles International Airport (LAX) with 66.6 million passengers, a growth of 4.7% on 2012, just in front of Dubai International in seventh, which saw a 15.2% rise on 2012 to 66.4 million.
- In eighth place, up from ninth, and Asia-Pacific's fourth busiest is Jakarta Soekarno-Hatta, with 62.04 million, up 3.4% on 2012, and narrowly edging out in ninth and Europe's second busiest in 2013, Paris Charles de Gaulle Airport, with 62 million, up 0.7% on 2012.
- Just outside the top 10, was Hong Kong International Airport, which set a new record of 59.9 million travellers, up 6.1% on 2012 and is set to reach the top 10 in 2014.
- Amsterdam Schiphol, handled 52.5 million passengers, a new record, making its Europe's fourth busiest airport.

Source : Airport World , ACI Official Magazine.